

# Press release

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## **Lenzing Issues EUR 150 mn German Private Placement (Schuldschein) with an Interest Rate of 1.43%**

Lenzing AG, global market leader in the production of man-made cellulose fibers, has successfully issued and placed German Private Placement (Schuldschein) to the amount of EUR 150 mn (senior debt, unsecured) on the capital market. This transaction took place in connection with the termination of the existing German Private Placements and the issuing of new securities including a volume increase to the current level of about EUR 290 mn.

In this regard, Lenzing AG succeeded in attaining an extremely favorable interest rate averaging 1.43%, with an average term to maturity of slightly less than seven years. The transaction was strongly oversubscribed. The German Private Placement (Schuldscheine) was offered with a term to maturity of five to seven years, in each case at fixed and variable interest rates, as well as a term to maturity of ten years but only at a fixed interest rate.

“This successful issuing of a German Private Placement (Schuldschein) represents a vote of confidence on the part of the capital market, which positively assesses Lenzing’s long-term prospects. In this way, Lenzing has secured borrowed capital at a historically low interest rate for the upcoming years”, says Thomas Riegler, Chief Financial Officer of Lenzing AG.

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## **The Lenzing Group**

The Lenzing Group is a world market leader with headquarters in Austria, production sites in all major markets as well as a worldwide network of sales and marketing offices. Lenzing supplies the global textile and nonwovens industry with high-quality man-made cellulose fibers. The portfolio ranges from dissolving pulp, standard and specialty cellulose fibers to engineering services.

Lenzing quality and innovative strength set global standards for man-made cellulose fibers. With 75 years of experience in fiber production, the Lenzing Group is the only company worldwide combining the manufacturing of all three man-made cellulose fiber generations on a large industrial scale under one roof – from the classic viscose to modal and lyocell (TENCEL®) fibers. The success of the Lenzing Group results from a unique combination of consistent customer orientation together with its leadership in innovation, technology and quality.

Lenzing is committed to the principle of sustainable management and very high environmental standards.

Lenzing's core business in producing fibers is complemented by its activities in the business field engineering.

### **Key Figures Lenzing Group 2014:**

Sales: EUR 1.86 bn

Export share: 92.3%

Fiber sales volumes: 960,000 tons

Staff: 6,356

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