

## Shareholding Disclosure sec 91 et seqq Stock Exchange Act

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### **Person subject to notification obligation**

Name: B & C Privatstiftung

City: Wien

Country: Österreich

Name of shareholder(s): B&C Holding Österreich GmbH, B&C Iota GmbH & Co KG, B&C Rho GmbH & Co KG

Date on which the threshold was crossed or reached: 09.05.2017

In the course of a merger of B & C Dora GmbH as transferring entity, the 2,654,999 voting rights (equivalent to approx. 9.99% of the share capital and voting rights) in Lenzing Aktiengesellschaft directly held by B & C Dora GmbH have been transferred to the sole shareholder of B & C Dora GmbH, i.e. to B & C Rho GmbH & Co KG.

B & C Rho GmbH & Co KG now directly holds 2,654,999 voting rights (equivalent to approx. 9.99% of the share capital and voting rights) in Lenzing Aktiengesellschaft. B & C Dora GmbH has been deregistered as a result of the merger and does no longer hold any voting rights in Lenzing Aktiengesellschaft.

Furthermore, pursuant to sec 92 (4) Stock Exchange Act, 13,275,002 voting rights (equivalent to a little more than 50.00% of the share capital and voting rights) in Lenzing Aktiengesellschaft are attributable to B & C Privatstiftung via its subsidiary B & C Holding Österreich GmbH and 680,959 voting rights (equivalent to approx. 2.56% of the share capital and voting rights) in Lenzing Aktiengesellschaft are attributable to B & C Privatstiftung via its subsidiary B & C Iota GmbH & Co KG. In total, 16,610,960 voting rights (equivalent to approx. 62.56% of the share capital and voting rights) in Lenzing Aktiengesellschaft are, therefore, still attributable to B & C Privatstiftung pursuant to sec 92 (4) Stock Exchange Act.

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### Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1	50,00 %		50,00 %
3	B&C Rho GmbH & Co KG	1	9,99 %		9,99 %
4	B&C Iota GmbH & Co KG	1	2,56 %		2,56 %